

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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| In re: STRATEGIC MATERIALS, INC., et al., Reorganized Debtors.¹ | § § § § § § | Case No. 23-90907 (CML) (Chapter 11) (Jointly Administered) Related to Dkt. No. 187 |
|---------------------------------------------------------------------------------------------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------|

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE
DEBTORS' AMENDED JOINT CHAPTER 11 PLAN OF
REORGANIZATION AND (II) OCCURRENCE OF THE EFFECTIVE DATE**

PLEASE TAKE NOTICE that on January 10, 2024, the Honorable Christopher Lopez, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “*Court*”), entered the order [Docket No. 187] (the “*Confirmation Order*”) confirming the *Debtors’ Amended Joint Prepackaged Chapter 11 Plan of Reorganization* [Docket No. 137] (as amended, modified, or supplemented, the “*Plan*”).²

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **January 23, 2024**.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order and the Plan, as well as other documents filed in the Chapter 11 Cases, can be found on the docket of the Chapter 11 Cases and can also be downloaded free of charge from the website of the Debtors’ noticing and claims agent, Kroll Restructuring Administration LLC, at <https://cases.ra.kroll.com/SMI>.

PLEASE TAKE FURTHER NOTICE that the Court has approved certain discharge, release, exculpation, injunction, and related provisions in Article VIII of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order, and the provisions thereof, are binding on the Debtors, the Reorganized Debtors, any Holder of a Claim against or Interest in the Debtors, and such Holder’s respective successors, assigns, and designees,

¹ The Reorganized Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Strategic Materials, Inc. (7116); SMI Group Ultimate Holdings, Inc. (5043); SMI Topco Holdings, Inc. (6850); SMI Group Holdings, LLC (9607); SMI Group Acquisitions, Inc. (9072); Strategic Materials Holding Corp. (4439); American Specialty Glass, Inc. (0993); Container Recycling Alliance, LLC (7719); SMI Reflective Recycling NE HoldCo, LLC (3065); SMI Reflective Recycling HoldCo, LLC (3541); SMI Reflective Industries HoldCo, LLC (3374); SMI Equipment, Inc. (2735); SMI Nutmeg HoldCo, LLC (4526); SMI BevCon HoldCo, LLC (6158); Ripple Glass, LLC (1936); and NexCycle, Inc. (9109). The location of the Reorganized Debtors’ U.S. corporate headquarters and the Reorganized Debtors’ service address is: 17220 Katy Freeway, Ste. 150, Houston, TX 77094.

² Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Plan and the Confirmation Order, as applicable.

whether or not the Claim or Interest of such Holder is Impaired under the Plan and whether or not such Holder or Entity voted to accept the Plan.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan and the Confirmation Order, the deadline for filing requests for payment of Administrative Expense Claims shall be thirty (30) days after the Effective Date and the deadline for filing requests for payment of Professional Fee Claims shall be forty-five (45) days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that from and after this date, if you wish to receive notice of filings in these Chapter 11 Cases you must request such notice with the clerk of the Court and serve a copy of such request for notice on counsel to the Reorganized Debtors. You must do this even if you filed such a notice prior to the Effective Date.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

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Dated: January 23, 2024
Houston, Texas

/s/ Paul E. Heath

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CERTIFICATE OF SERVICE

I certify that on January 23, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Struble
One of Counsel